Parallax Intensive 3-Day Workshop
January 17-19, 2025 in St. Augustine, Florida

What: We will be conducting an intensive weekend workshop for any interested Parallax client or prospective client. Learn everything needed to operate our tools to their full potential!

When: Jan 17-19 (Friday boating or sightseeing (optional), Sat-Sun workshop)

Where: The offices of Quantitative Systematic Strategies at 426 Paseo Reyes Drive, St. Augustine, Florida. Edward Raha will be our host.

Cost: $2,250 – ½ due by Nov 1st (non-refundable) as a deposit, and ½ after the workshop. Past attendees are free to come and share their experience.
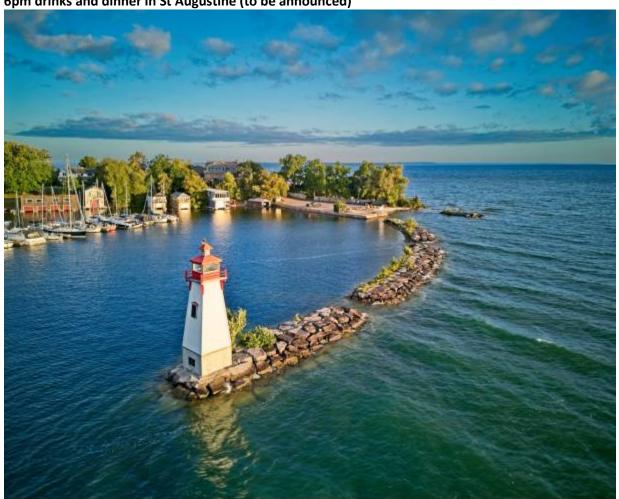
Included: 2 Day Workshop (14 hours) + 1 Activity day (optional), Accommodations are not included. Lunch and dinners included.

Workshop Schedule: Actual subject matter is dependent on client expertise

Day 1 (Friday) – Activities

10am-2pm Boating on the Intracoastal Waterway Matanzas River (weather permitting)
Afternoon sightseeing in St Augustine
6pm drinks and dinner in St Augustine (to be announced)

Day 2 – Science Informs the Tools

Session 1 (3 hours: 9-noon): The Science
1) Discussion of Client needs
2) How to access our tools on TradeStation or Bloomberg
3) Introduction to Parallax Solutions Platform Concepts:
   a) Complexity & Chaos theories and how they apply and explain market dynamics
   b) Feedback, Hurst Exponent, Trend Persistence, and Self-organized criticality
   c) Recognizing Non-Randomness and stochastics pursuit
   d) Probability, Dispersion, Random and Non-Random Walks
   e) Scale Invariance & Discrete Scale Invariance
   f) Log Periodicity and Market Dynamics
   g) Artificial Intelligence applications

Lunch 12-1pm – lunch nearby

Session II: (4 hours: 1-5pm): The Tools
1) ExtremeHurst: (Self organized criticality)
   a. what the signals mean
   b. how the signals are found
   c. understanding log-periodicity
   d. what all the inputs mean
   e. how to best trade the signals
   f. what indicators work well in combination
2) Hurst bands & VolumeTrend: (Stochastics Pursuit)
   a. What the bands mean and why
   b. Replacement for Z-score and Bollinger bands
   c. Fat tails overview
   d. Chasing price and volume trends
3) SmartChannel: (Emergent Geometry)
   a. how the addition of convex hull statistics has boosted performance significantly
   b. how to trade the channels, breakouts, internal and external reflections
   c. what does the color mean
   d. Smart geometry tool
4) Precision Turn: (Quasiperiodicity)
   a. Cycle science quick overview
   b. How Precision Turn works on Bloomberg/TS
   c. how to confirm the turns, and how long they last
5) Price Volume Crossovers
6) Price Volume Alerts
7) Price Wizard: (Using AI for Multi-Factor modeling)
   a. Dividing the problem by sectors or industry groups
   b. Removing price and crowd bias
   c. Which factors are needed?
   d. NGO2 is the best AI tool for predictive analytics
      i. Market price estimation and ranking networks
      ii. Other models: GDP YoY, CPI, and Value rank modeling
   e. Macro and portfolio results

Social Time 5-7pm, Dinner in St Augustine 6pm (tba)

Day 3 – Using the Tools to Gain an Edge

Session III: (3 hours: 9am-noon)
    Using Parallax Tools:
1) Bloomberg terminal settings and maintenance
    a. Futures settings (GFUT)
    b. DNET/UPGR/API Diagnostics
    c. Terminal upgrades
    d. PC/Windows recommendations
2) How to use the PW and EH scanners
    a. making a securities list
    b. value portfolios
    c. output files and charts
    d. interpreting results
    e. Parallax methods on G charts, EXCEL, BLP, and RadarScreen on multiple time scales
3) Signal Interpretation
    a. How to trade using multiple scales
    b. Signal edge & duration
    c. How to combine signals for maximum advantage

Lunch 12-1pm Lunch nearby
Session IV (4 hours: 1pm-5pm)
    Fund Management
1) Trident™ money management tool
2) Running a value fund using the tools
    a. Index Analytics (SDP)
    b. DVM, MOMO, MMCM, Perga, and others
    c. Tactical Option Collaring
    d. Confluence models
    e. Parallax ETF proposal discussion
3) Asset allocation, and holding period issues
    Coaching Clients on their own particular businesses & General Q&A

References: Parallax Videos and Guides

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