Parallax Intensive 3-Day Workshop

August 22-24, 2025 in Sammamish, Washington

What: **We will be conducting an intensive weekend workshop for any interested Parallax client or prospective client. Learn everything needed to operate our tools to their full potential!**

When: **August 22-24 (Friday boating & bbq (optional), Sat-Sun workshop)**

Where: **Our residence in Sammamish, Washington**

Cost: **$2,250 – ½ due by Aug 1st (non-refundable) as a deposit, and ½ after the workshop. Past attendees are free, and encouraged to come and share their experience, but housing and restaurant meals are not included.**

Included: **2 Day Workshop (14 hours) + 1 Activity Day (optional), Accommodations in nearby Redmond, WA. All meals included.**

Workshop Schedule: **Actual subject matter is dependent on client expertise**

Day 1 (Friday) – Activities & Client Presentations

Breakfast 8-9am
10am-3pm Boating on Lake Washington
4-5pm Wine & Cheese
5pm BBQ Salmon & Steak dinner
7pm Existing Client presentations as available

Day 2 – Science Informs the Tools

Breakfast 8-9am
Session 1 (3 hours: 9-noon): The Science

1) Discussion of Client needs
2) How to access our tools on TradeStation or Bloomberg
3) Introduction to Parallax Solutions Platform Concepts:
    a) Complexity & Chaos theories and how they apply and explain market dynamics
    b) Feedback, Hurst Exponent, Trend Persistence, and Self-organized criticality
    c) Recognizing Non-Randomness and stochastics pursuit
    d) Probability, Dispersion, Random and Non-Random Walks
    e) Scale Invariance & Discrete Scale Invariance
    f) Log Periodicity and Market Dynamics
    g) Artificial Intelligence applications

Lunch 12-1pm – soup and sandwiches in house
Session II: (4 hours: 1-5pm): The Tools

1) ExtremeHurst: (Self Organized Criticality "SOC")
    a. what the signals mean
    b. how the signals are found
    c. understanding log-periodicity
    d. what all the inputs mean
    e. how to best trade the signals
    f. Confluence
2) Hurst bands & VolumeTrend: (Stochastics Pursuit)
    a. What the bands mean and why
    b. Replacement for Z-score and Bollinger bands
    c. Fat tails overview
    d. Chasing price and volume trends, crossovers & density
3) SmartChannel: (Emergent Geometry)
    a. how the addition of convex hull statistics has boosted performance significantly
    b. how to trade the channels, breakouts, internal and external reflections
    c. what does the color mean
    d. Smart geometry tool
4) Precision Turn: (Quasiperiodicity)
    a. Cycle science quick overview
    b. How Precision Turn works on Bloomberg/TS
    c. how to confirm the turns, and how long they last
5) Price Wizard: (Using AI for Multi-Factor modeling)
    a. Dividing the problem by sectors or industry groups
    b. Removing price and crowd bias
    c. Which factors are needed?
    d. NGO2 is the best AI tool for predictive analytics
        i. Market price estimation and ranking networks
        ii. Other models: GDP YoY, CPI, and Value rank modeling
    e. Macro and portfolio results

Social Time 5-7pm, 7pm Dinner in Redmond (Matt's Oyster House)

Day 3 – Using the Tools to Gain an Edge

Breakfast 8-9am
Session III: (3 hours: 9am-noon)

Using Parallax Tools:

1) Bloomberg terminal settings and maintenance
    a. Futures settings (GFUT)
    b. DNET/UPGR/API Diagnostics
    c. Terminal upgrades
    d. PC/Windows recommendations
2) How to use the PW and EH scanners
    a. making a securities list
    b. value portfolios
    c. output files and charts
    d. interpreting results
    e. Parallax methods on G charts, EXCEL, BLP, and RadarScreen on multiple time scales
3) Signal Interpretation
    a. How to trade using multiple scales
    b. Signal edge & duration
    c. How to combine signals for maximum advantage

Lunch 12-1pm Mexican food at Agave
Session IV (4 hours: 1pm-5pm)

Fund Management

1) Trident+™ money management tool
2) Running a fund using the tools
    a. Index Analytics (SDP)
    b. DVM, MOMO,MMCM, Perga, and others
    c. Tactical Option Collaring
    d. Confluence models
    e. Parallax proposed ETF model discussion
3) Asset allocation, and holding period issues

Coaching Clients on their own particular businesses & General Q&A

References: Parallax Videos and Guides

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