

Parallax Intensive Weekend Workshop

Oct 17-18, 2026 in Rome, Italy



What: We will be conducting an intensive weekend workshop for any interested Parallax client or prospective client. Learn everything needed to operate our tools to their full potential!

When: Oct 17-18, 2026 (Sat-Sun workshop)

Cost: \$2,250 – ½ due by Aug 1st (non-refundable) as a deposit, and ½ after the workshop. Past attendees are free, and encouraged to come and share their experience, but housing and restaurant meals are not included.

Included: 2 Day Workshop (14 hours), Accommodations are included on a first come first served basis. It is 18 minutes from the airport and 29 minutes from central Rome. The house has 3 bedrooms. included. Sat-Sun meals included.

Workshop Schedule: Actual subject matter is dependent on client expertise

Where: Our VRBO house 18 minutes from Rome airport



Day 1 – Science Informs the Tools

Breakfast 8-9am

Session 1 (3 hours: 9-noon): The Science

- 1) Discussion of Client needs
- 2) How to access our tools on TradeStation or Bloomberg
- 3) Introduction to Parallax Solutions Platform Concepts:
 - a) Complexity & Chaos theories and how they apply and explain market dynamics
 - b) Feedback, Hurst Exponent, Trend Persistence, and Self-organized criticality
 - c) Recognizing Non-Randomness and stochastics pursuit
 - d) Probability, Dispersion, Random and Non-Random Walks
 - e) Scale Invariance & Discrete Scale Invariance
 - f) Log Periodicity and Market Dynamics
 - g) Artificial Intelligence applications

Lunch 12-1pm – soup and sandwiches in house

Session II: (4 hours: 1-5pm): The Tools

- 1) ExtremeHurst: (Self Organized Criticality “SOC”)
 - a. what the signals mean
 - b. how the signals are found
 - c. understanding log-periodicity
 - d. what all the inputs mean
 - e. how to best trade the signals
 - f. Confluence
- 2) Hurst Bands & VolumeTrend: (Stochastics Pursuit)
 - a. What the bands mean and why
 - b. Replacement for Z-score and Bollinger bands
 - c. Fat tails overview
 - d. Chasing price and volume trends, crossovers & density
- 3) SmartChannel: (Emergent Geometry)
 - a. how the addition of convex hull statistics has boosted performance significantly
 - b. how to trade the channels, breakouts, internal and external reflections
 - c. what does the color mean
 - d. Smart geometry tool
- 4) Precision Turn: (Quasiperiodicity)
 - a. Cycle science quick overview
 - b. How Precision Turn works on Bloomberg/TS
 - c. how to confirm the turns, and how long they last
- 5) Price Wizard: (Using AI for Multi-Factor modeling)
 - a. Dividing the problem by sectors or industry groups
 - b. Removing price and crowd bias
 - c. Which factors are needed?
 - d. NGO2 is the best AI tool for predictive analytics
 - i. Market price estimation and ranking networks
 - ii. Other models: GDP YoY, CPI, and Value rank modeling
 - e. Macro and portfolio results

Social Time 5-7pm, Dinner in Wailea 7pm (tbd)

Day 2 – Using the Tools to Gain an Edge

Breakfast 8-9am

Session III: (3 hours: 9am-noon)

Using Parallax Tools:

- 1) Terminal settings and maintenance
 - a. Platform Settings (Caching, GFUT, etc.)
 - b. Diagnostics (Kill TS, DNET RESTART, etc.)
 - c. PC/Windows recommendations
- 2) How to use the PW and EH scanners
 - a. making a securities list
 - b. value portfolios
 - c. output files and charts
 - d. interpreting results
 - e. Parallax methods on G charts, EXCEL, BLP, and RadarScreen on multiple time scales
- 3) Signal Interpretation
 - a. How to trade using multiple scales
 - b. Signal edge & duration
 - c. How to combine signals for maximum advantage

Lunch 12-1pm (nearby tbd)

Session IV (4 hours: 1pm-5pm)

Fund Management

- 1) Tradebox & Trident™ money management tools
- 2) Running a value fund using the tools
 - a. Wizard AI Rank models
 - b. Index Analytics (SDP)
 - c. DVM, MOMO, MMCM, Perga, and others
 - d. Tactical Option Collaring
 - e. Confluence bottom fishing models
 - f. Parallax ETF model using combined tools
- 3) Asset allocation, and holding period issues
- 4) Coaching Clients on their own particular businesses & General Q&A

Social Time 5-7pm, BBQ at condo

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