



Parallax Product & Services Pricing

Client Relationship Overview

Parallax Financial is a small research boutique serving professional money managers, traders, strategists, consultants, and brokers. We have three basic paths for client relationships, R&D consulting, product licensing, and our business partner program.

Parallax Research & Development Consulting

The consulting path is an integrated research and development relationship. Parallax becomes your quantitative research & development department, helping to test current products, roll out new ones, and provide live support, conference calls, programming, and access to all unrestricted Parallax technology. In return for this, we charge a retainer fee that incorporates a base fee plus a business participation amount.

Parallax Product Licensing

The product licensing path allows clients to non-exclusively license our software, or purchase a subscription to our website and email (internet) products, without involving Parallax in the client's business. We keep the products updated, but provide no regular consulting.

Parallax Partner Program

For financial entrepreneurs who wish to build a newsletter business featuring advice derived from our studies, we offer a business partnership program for a monthly fee and participation in your business. CMT designation or the equivalent is required.

| Software Products | Description | Price |
|------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| Parallax Solutions Platform™ on TradeStation (TradeStation is not included) | <ul style="list-style-type: none"> ✓ ExtremeHurst™ (includes Global Analyst email) ✓ Price Wizard™ (includes Aggregate Valuation Report) ✓ Precision Turn™ (includes Sector and Industry turns) ✓ Also includes: SmartChannel™ , VolumeTrend™, Price Memory™, BetaPredictor™, TechnicalRank™, Forecasters™, FundamentalRank™, PVCross™ and ValueRank™ | \$500 to \$2,000/month per TradeStation Customer Number depending on professional status |
| ExtremeHurst™ on Bloomberg | <ul style="list-style-type: none"> ✓ ExtremeHurst™ , SmartChannel™ , and PVCross™ on Bloomberg are implemented as custom studies and as a stand-alone search tool. Find ExtremeHurst™ signals on any security in the world | \$995/month |
| Price Wizard™ on Bloomberg | <ul style="list-style-type: none"> ✓ Price Wizard™ on Bloomberg is international. Value any equity in the world. The software also provides an aggregate valuation capability and a back-testing capability | \$1,200/month |
| Internet Products | Description | Price |
| Parallax Market Report | <ul style="list-style-type: none"> ✓ Indicators on daily, weekly, and monthly index and futures charts ✓ Review of Price Wizard™ US equity valuations ✓ ExtremeHurst™ weekly and monthly scale events ✓ Precision Turn™ Cycle turns & clusters | \$150/issue Email |
| ExtremeHurst™ Global Analyst Report | <ul style="list-style-type: none"> ✓ Global Analyst ✓ US Equity Sector Spreads | \$125/mo. daily email |
| Precision Turn™ Online with Turn Alert™ | <ul style="list-style-type: none"> ✓ Hourly, Daily, Weekly Trend Change Calendars ✓ Futures & Top 100 Stocks ✓ Turn Alert™ Buy/Sell Signals | \$500/year web |
| Custom R&D Services | Description | Price |
| Custom Equity Investment Strategy (Equities, Daily scale+) | <ul style="list-style-type: none"> ✓ For registered professionals (RIAs) ✓ Build and exclusively license: <ul style="list-style-type: none"> ○ Overlays on client's existing strategies ○ New investment strategies ✓ C/C#/TS/Neural Net programming of custom components ✓ Portfolio/Market live ongoing reviews | Retainer/License fee is greater of \$2,500 per month or 10% of gross accrued revenue. |
| Custom Investment Strategy (Intraday & Futures) | <ul style="list-style-type: none"> ✓ For registered professionals (RIA, CTA, CPO) ✓ Build and exclusively license: <ul style="list-style-type: none"> ○ Overlays on client's existing strategies ○ New investment strategies ✓ C/C#/TS/Neural Net programming of custom components ✓ Portfolio/Market live ongoing reviews | Retainer/License fee is greater of \$5,000 per month or 10% of gross accrued revenue. |
| High Frequency (<5min) | <ul style="list-style-type: none"> ✓ Call to discuss | Call |
| Trident™ Strategy Management | <ul style="list-style-type: none"> ✓ Your front-end trade entry signals (requires non-trivial Edge and Duration analysis results) ✓ Trident™ stop and target money management license | \$1,000 per month |
| Consulting | <ul style="list-style-type: none"> ✓ Custom Programming ✓ Indicator Edge Testing | \$150/hour |